

# M&A Expertise for Founders & Families

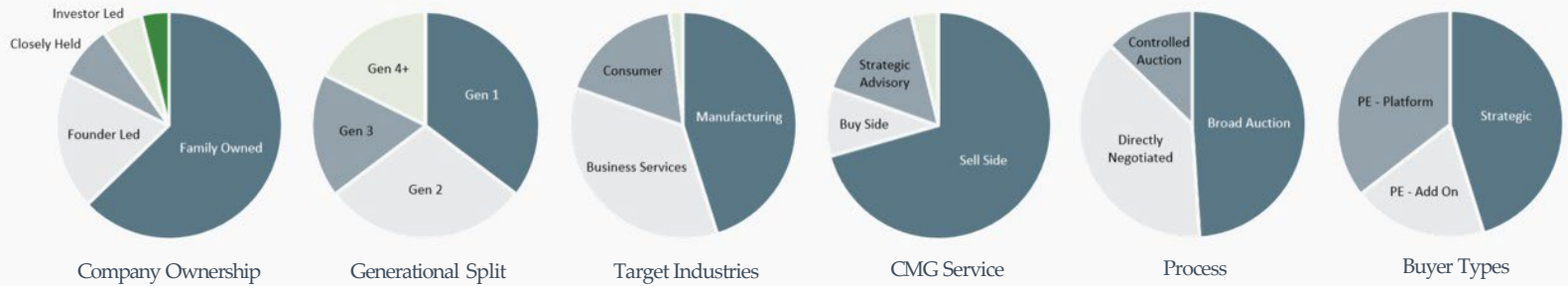
The Tide Mill Building | 99 Harbor Road | Southport, CT 06890  
[www.cartermorse.com](http://www.cartermorse.com)

**Carter Morse & Goodrich is a boutique M&A advisory firm specialized in advising closely-held and family businesses valued between \$25 million and \$250 million. We are uniquely focused on helping entrepreneurs, families, and family-owned businesses achieve their once-in-a-lifetime M&A transactions.**

Located in Southport, Connecticut, CMG specializes in helping owners of leading companies operating in unique markets plan, prepare, execute, and close successful transactions that maximize shareholder value. We fully understand and appreciate the unique dynamics of closely-held and family businesses and the importance of their legacies.

For 35 years, the combination of our hands-on approach, senior banker attention, strategic guidance, seamless transaction execution and extensive network of domestic and international resources has enabled us to become a trusted advisor to hundreds of business owners.

## Our Client Profile



## CMG By The Numbers

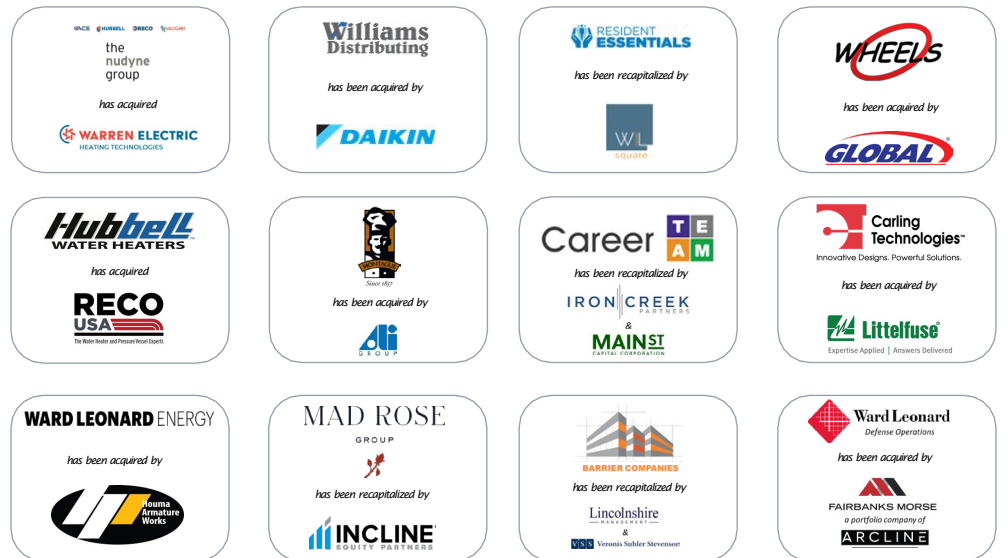
**1987**  
FOUNDED

**450+**  
CLIENT  
ENGAGEMENTS

**\$6 Billion**  
+  
AGGREGATE  
TRANSACTION  
VALUE

**1 Objective**  
SUCCESSFUL  
CLIENT OUTCOMES

## Recent Transactions



# Recent Industry Awards

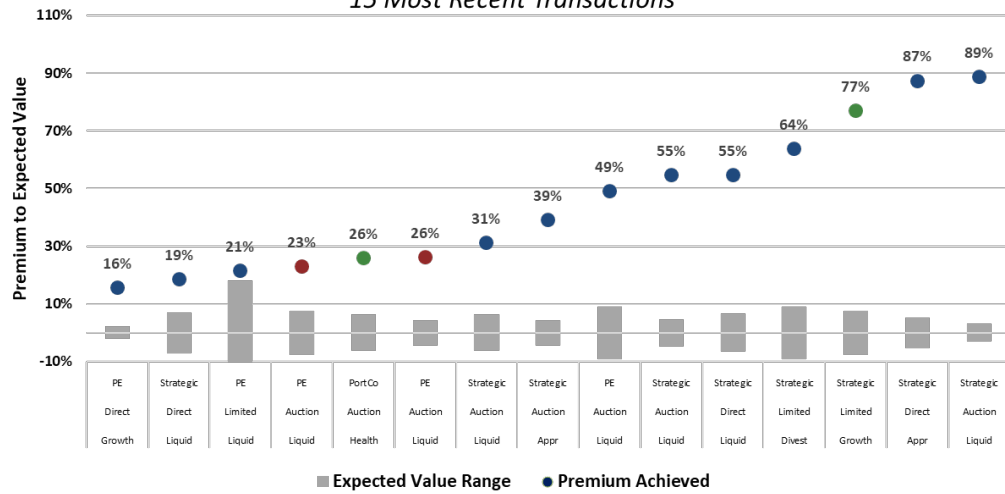
 <p><b>2023 Winner</b>  <b>Industrials</b>  <b>International</b>  <b>Deal of the Year</b></p>	 <p><b>2023 Boutique</b>  <b>Investment Bank of</b>  <b>the Year</b></p>	 <p><b>2023 Private Equity</b>  <b>Deal of the Year</b></p>	 <p><b>2022 Winner</b>  <b>Corporate / Strategic</b>  <b>Deal of the Year</b>  <b>(\$100m - \$250m)</b></p>	 <p><b>2022 Winner</b>  <b>Industrial Tech Deal</b>  <b>of the Year</b></p>
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## Exceeding Client Expectations

- Selective about the engagements we take on to ensure a positive outcome for our clients
- Proud of our record of careful analysis, thoughtful positioning to investors and attentive management of a disciplined transaction process
- Dedicated to helping clients Maximize Shareholder Value, and regularly exceed client expectations

### CMG - Premiums Achieved

15 Most Recent Transactions



## International Reach

Carter Morse & Goodrich is a founding partner of the Alliance of International Corporate Advisors (AICA), which enables us to deliver an exceptional combination of global breadth and local knowledge to each of our engagements through close collaboration with more than 365 colleagues within 40 partner firms in 40 countries across the globe.

300+

Deals Closed

41

Member Firms

39

Countries

68

Offices

250+

Professionals

6

Continents

**Carter Morse & Goodrich**  
 Investment Bankers Since 1987

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[www.cartermorse.com](http://www.cartermorse.com)

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